



Knowledge of Financial Education

A product of  **CONSOLIDATED CREDIT™**
When debt is the problem, we are the solution.

Financial Goals Worksheet

	Short Term 0-12 months	Mid Term 2-5 years	Long Term 5 years or more
Name of Goal			
Total Cost of Goal			
Number of months to achieve goal			
*Monthly Savings			
How will you achieve the goal?			

*Monthly Savings = Total Cost of Goal ÷ Total Number of Months to Achieve Goal

Notes: